

APPLICATION TO REVIEW PROSPECTUS (NON VERIFICATION)

Company Name: _____

Registration Number: _____

FNSX Authorised Advisor No: _____

Preferred Contact Person: _____

Email: _____

Phone: _____

Attached Matter to be Reviewed

Prospectus - Non Verification (Labeled as Attachment A)

Brief Description of Prospectus _____

as attached _____

Declaration:

I hereby declare that the above information is true and accurate to the best of my knowledge at the time of this declaration and I understand that any misleading information provided to First Nations Stock Exchange shall render this application void and null. I further undertake that if I become aware of any information which would render the above information incorrect either at the time of the information being provided or thereafter, I will immediately notify First nations Stock Exchange.

Signed

Date