

## DIRECTOR'S DECLARATION

This form of declaration is to be entered into by each director and proposed director (or comparable official) of an issuer, other than a director of an issuer of specialist debt securities to be listed, or in relation to unsponsored depositary receipts, derivative warrants, corporate and sovereign debt securities, or a director of an issuer which is applying for a secondary listing.

To: The First Nations Stock Exchange ("FNSX") \_\_\_\_\_ 20 \_\_\_\_

### Declaration

State:

(a) present surname(s) and any former  
surname(s): \_\_\_\_\_

(b) present  
forename(s): \_\_\_\_\_

(c) date of birth: \_\_\_\_\_

(d) residential address: \_\_\_\_\_

(e) nationality and former nationality, if  
any: \_\_\_\_\_

(f) professional qualifications, if any: \_\_\_\_\_

(g) business experience during the last five  
years: \_\_\_\_\_

Are you a director of any other company, a trustee of any trust or a partner in any partnership? If so, state the name of any such company or partnership, the nature of business where this is not indicated in the title, and date you became a director or partner.

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Have you at any time been adjudged bankrupt or sequestrated in any jurisdiction? If so, state the court by which you were adjudged bankrupt and, if discharged, the date and conditions on which you were granted your discharge.

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Have you at any time been a party to a deed of arrangement or made any other form of composition with your creditors?

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Are there any unsatisfied judgements outstanding against you? If so give full particulars.

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Has any company been put into compulsory liquidation or had an administrator or an administrative or other receiver appointed during the period when you were (or within the preceding twelve (12) months had been) one of its directors or shadow directors?

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Has any partnership or unit trust been put into compulsory liquidation or been sequestrated during

the period when you were (or within the preceding twelve (12) months had been) one of its partners or trustees? If so, in each case state the name, nature of business, date of commencement of winding up, administration or receivership and the amount involved together with an indication of the outcome or current position.

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Have you at any time or has a company of which you were a director or shadow director at the time of the offence been convicted in any jurisdiction of any offence involving fraud or dishonesty or an offence under legislation relating to companies. All such convictions must be disclosed even though they may now be "spent convictions". If so, state the court by which you were or the company was convicted, the date of conviction and full particulars of the offence and the penalty imposed.

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Have you, in connection with the formation or management of any company, partnership or unincorporated institution been adjudged by a court in any jurisdiction civilly liable for any fraud, misfeasance or other misconduct by you towards it or towards any of its members? If so, give full particulars.

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Have you ever been disqualified by a court from acting as a director of a company, or from acting in the management or conduct of the affairs of any company? If so, give full particulars.

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Have you, in any jurisdiction, been refused admission to or renewal of membership in any professional body, trade society, institution or association, or stock exchange or been censured or disciplined or had membership withdrawn by any such body to which you belong or belonged or have you held a practising certificate subject to conditions? If so, give full particulars.

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I \_\_\_\_\_, a director (director, general partner or trustee) of  
 \_\_\_\_\_ (state name of

company) (the "issuer") declare that to the best of my knowledge and belief (having taken all reasonable care to ensure that such is the case) the answers to all the above questions are true.

I hereby authorise FNSX to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the United States of America or elsewhere.

Signed by: \_\_\_\_\_  
Director