



Netheo Adventure INC

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FNSX Code: NET

April 16, 2021

Company Announcements Office  
213 W Delaware St,  
Tahlequah, Oklahoma 74464,  
USA

## Share Issue

### The Proposed issue is:

A placement of other type of issue

### Total number of securities proposed to be issued for a placement or other type of issue

FNSX security code	Security description	Maximum Number of securities to be issued
NET	ORDINARY FULLY PAID	13,216,000

### Proposed issue date

Friday April 16, 2021

### Conditions

Are any of the following approvals required for the placement or other type of issue?

Security holder approval



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Court approval

Lodgement of court order with Cherokee Tribal Council

CFIUS approval

Another approval/condition external to the entity

Yes  No

Issue details

Is the proposed security a "New class" securities in a class that is not yet quoted or recorded by Cherokee Tribal Council or an Existing class, additional securities in a class that is already quoted or recorded by Cherokee Tribal Council?

Existing class

Will the proposed issue of this security include an offer of attaching securities?

Yes  No

Details of securities proposed to be issued

**FNSX security code and description**

NET: ORDINARY FULLY PAID

**Number of securities proposed to be issued**

13,216,000



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Offer price details

**Are the securities proposed to be issued being issued for a cash consideration?**

yes

**In what currency is the cash consideration being paid?**

USD- US Dollar

**What is the issue price per security?**

USD 0.02

**Will these securities rank equally in all respects from their issue date with the existing issued securities in that class?**

yes

Timetable

**Proposed + issue date**

Friday April 16, 2021

Listing Rule requirements

**Has the entity obtained, or is it obtaining security holder approval for the entire issue under listing rule 12.29**

yes



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Is a party referred to in listing rule 6.1 participating in the proposed issue?

no

Will any of the securities to be issued be restricted securities for the purposes of the listing rules?

no

Will any of the securities to be issued be subject to voluntary escrow?

no

Fees and expenses

Will there be a lead manger or broker to the proposed issue?

no

Who is the lead manager/broker?

n/a

What fee, commission or other consideration is payable to them for acting as lead manager/broker?

no

Is the proposed to be underwritten?



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no

Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Further Information

The purpose for which the entity is issuing the securities

Fundraising under recent short form Information Memorandum to sophisticated investors for the further development of new company products.

Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

no

Any other information the entity wishes to provide about the proposed issue